

WORLD ECONOMIC FORUM
JANUARY 2025



TODAY: GLOBAL BUSINESS EXECUTIVES

As part of the Future of News Initiative, Stagwell and HarrisX conducted a global study with CEOs and Board Directors on their outlook for 2025 how they perceive journalism and the news media, advertising, corporate reputation and Al.

This study was conducted with 1,028 CEOs and Board Directors across the United States, Canada, United Kingdom, Germany, France, Brazil, Saudi Arabia, United Arab Emirates, Bahrain, Indonesia, Singapore, Malaysia, Vietnam and Thailand. The executives interviewed for the study lead publicly traded, privately-owned companies and public sector organizations across industries.

The online interviews were conducted by research consultancy HarrisX from December 30, 2024 to January 14, 2025.

Sample size & margin of error +/- 3.1% 1.028 CEOS AND BOARD DIRECTORS **330** Large Size Companies +/- 4.8% 420 Medium Size Companies MARGIN OF ERROR 278 Small Size Companies



BUSINESS EXECUTIVES DO NOT EXPECT SIGNIFICANT POSITIVE CHANGES IN 2025

Anticipated Changes in 2025 Stay about the same **■** Improve Worsen Global economy 42% 35% 23% Global financial markets 41% 41% 19% **Regulatory environment 37%** 45% 18% Inflation **36%** 35% 29%

41%



Geopolitical/military conflicts

QOUTLOOK. Thinking about 2025, do you expect each of the following to improve, worsen or stay about the same over the next year?

33%



26%

GLOBAL EXECUTIVES VIEW THE MEDIA AS VITAL



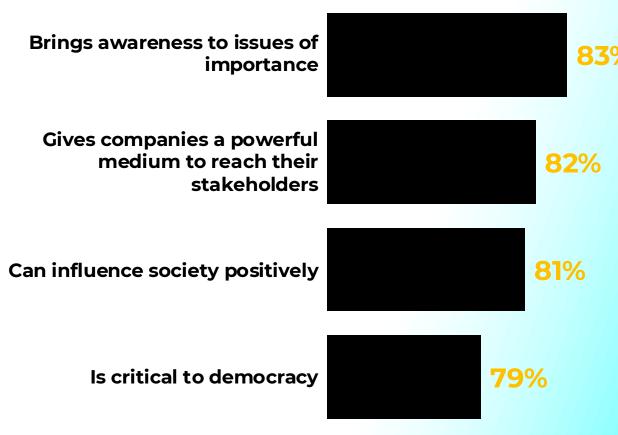
Follow the news closely

Read an average # of



news articles per day

% Agree that News Media...



Base: Total (n=1,028)

QNEWS9. How closely do you personally follow the news?

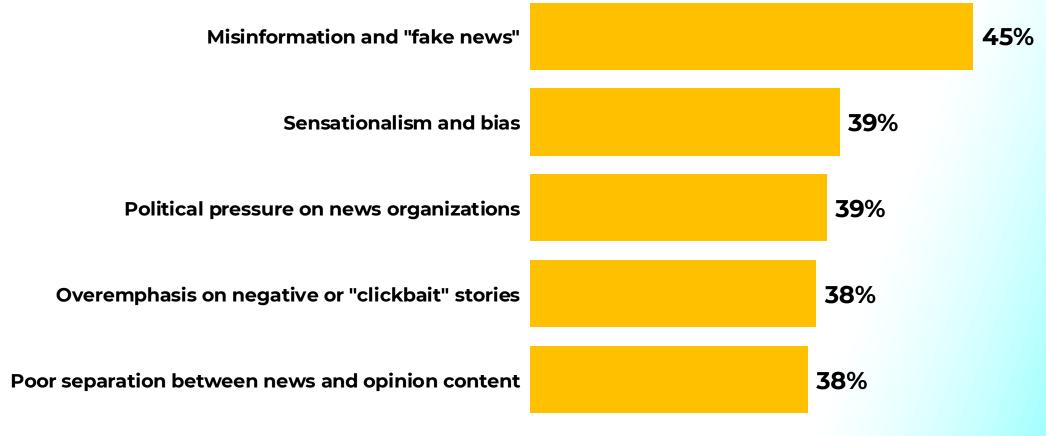
QNEWS13. Approximately how many news articles, if any, do you read per day?

QNEW20. How much do you agree or disagree with the following statements about the news media?



BUT ALSO POINT TO CLEAR ISSUES UNDERMINING THEIR TRUST IN NEWS

Top Issues Impacting Trust in News Media





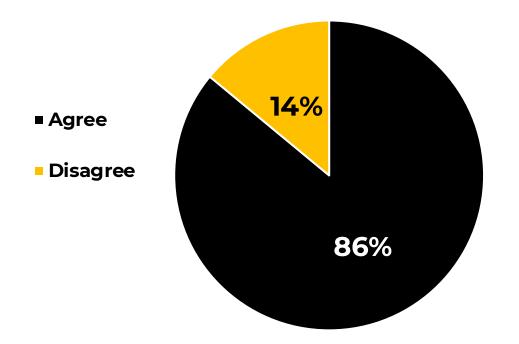
QNEWS18. Which of the following, if any, are the main issues that impact your trust in the news media today?



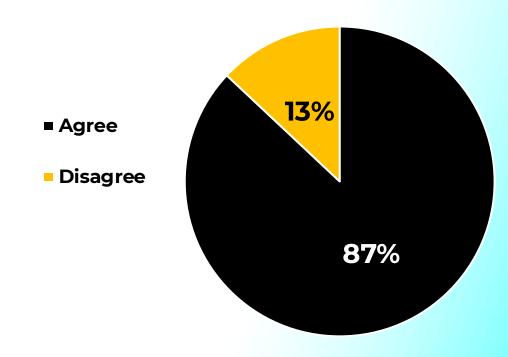
EXECUTIVES ARE FIRM PROPONENTS OF ADVERTISING ON NEWS MEDIA

Agree/Disagree that...

Companies should advertise on news media



Advertising on news media is a good investment





QNEWS3. In general, do you agree or disagree that companies should advertise on news media? **QNEWS4.** In general, do you agree or disagree that advertising on news media is a good investment for companies?



MOST SAY ADVERTISING ON NEWS HELPS REACH & INFLUENCE STAKEHOLDERS

% Advertising on News Media Can Have a Positive Reputational Impact With...





EXECUTIVES WANT THEIR COMPANIES TO ADVERTISE MORE ON NEWS MEDIA

% Say Their Company Should Advertise on News Media...



Say their company advertises on news media

Highest: Brazil 89%



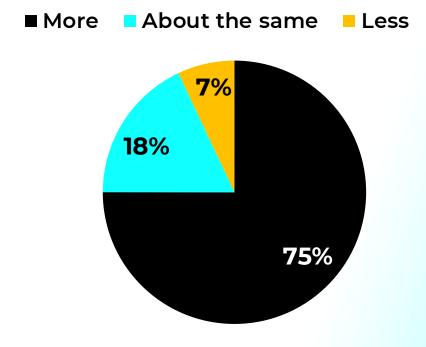
Lowest: U.S. 62%

Base: Total (n=1,028), Brazil (n=128), U.S. (127)

QNE WS1. Does your company advertise on news media?

Base: Those that advertise in news media (n=782)

QNE WS2. Do you think your company should advertise on news media more, less, or about the same?





BUSINESS LEADERS VIEW BRAND SAFETY AS AN INDUSTRY STANDARD

84%

Say their organizations use brand safety protocols

91%

Think brand safety protocols should be used

Base: Total (n=1,028)

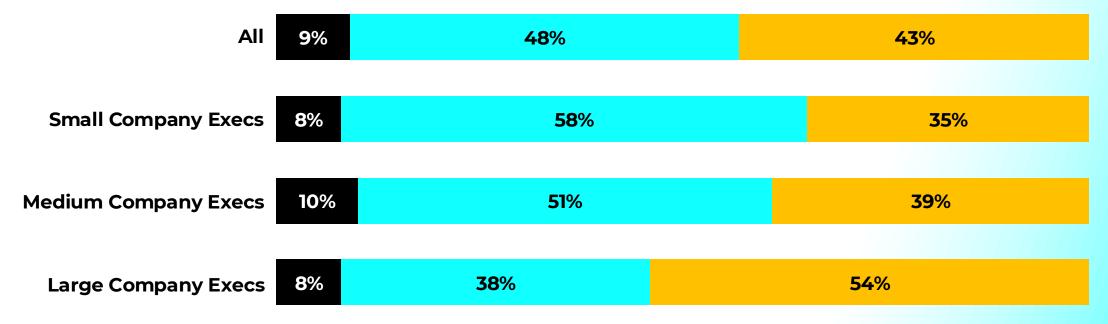
QNEWS6. Based on what you know, does your organization apply brand safety protocols in your marketing, communications, and advertising functions? **QNEWS7.** Do you think brand safety protocols that ensure company advertisements do not appear in news advertising should...

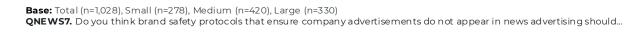


BUT A MAJORITY <u>DO NOT</u> THINK BRAND SAFETY SHOULD BE APPLIED ACROSS ALL NEWS

Brand Safety Protocols Should Be...

- Not used at all
- Used only on outlets that publish polarizing/provocative news/misinformation
- Used across all types/sources of news media





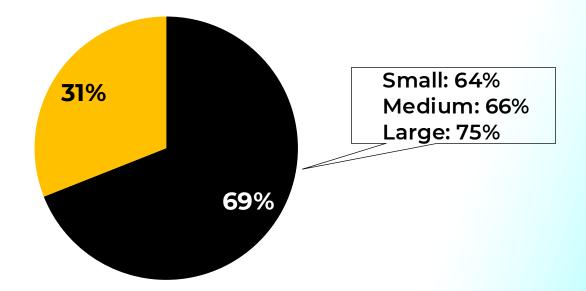


THEY SAY BRAND SAFETY IS USED TOO BROADLY, HURTING MEDIA & ADVERTISERS

Perceptions of Brand Safety: Overapplied or Underapplied?

 Overapplied to the point of hurting media outlets and advertisers

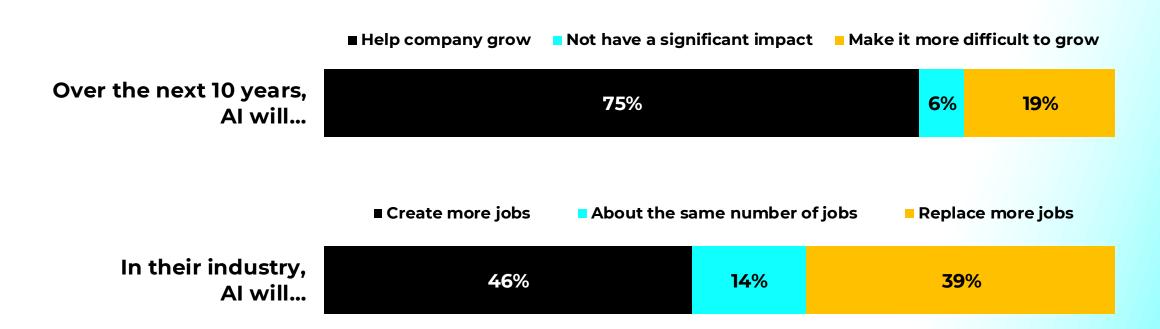
Underapplied to the point of harming brand reputations





EXECUTIVES EXPECT AI TO DRIVE GROWTH AND JOB CREATION

Impact on AI on Business Growth and Jobs Within their Industry





Al4. And now thinking about your company's growth over the next 10 years, do you think Al will... **Al6.** Do you think Al will [replace/create] more jobs in your industry, [replace/create] more jobs or will we end up with the same number of jobs available either way?

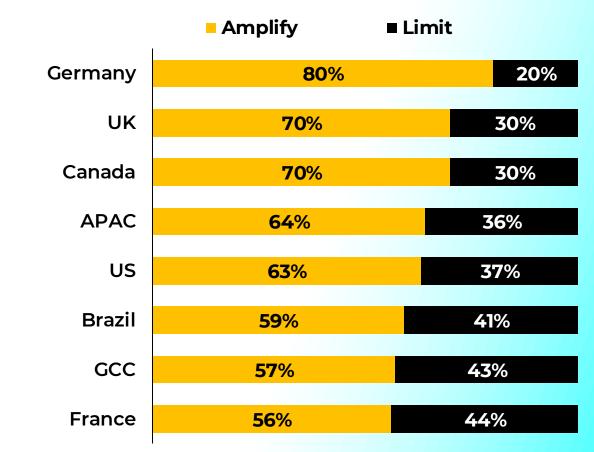


BUSINESS LEADERS ACROSS MARKETS EXPECT AI TO AMPLIFY MISINFORMATION

Will AI Amplify or Limit Misinformation

65%

Think AI will amplify misinformation

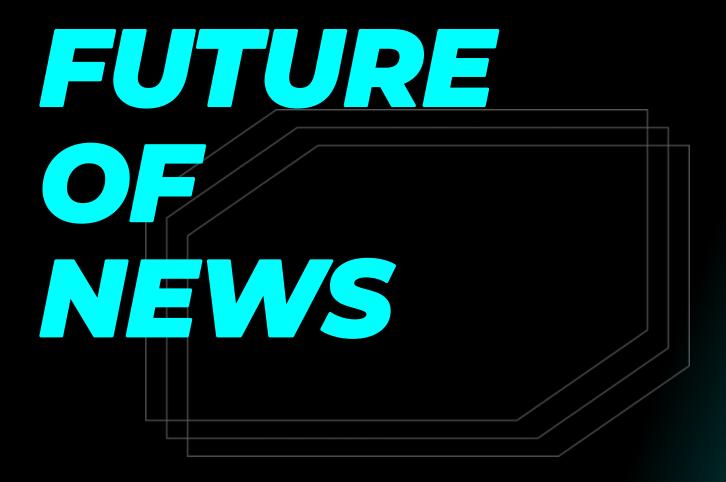


Base: Total (n=1,028), Germany (n=128), UK (n=128), Canada (n=128), APAC (n=132), US (n=127), Brazil (n=128), GCC (128), France (n=129) **QAI8.** Do you think AI will amplify the existence and spread of misinformation or will it help limit misinformation?









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