

Hero Complex

How fictional heroines fare for

International Women's Day

Surveys conducted online in July - August 2024 among N=1472 men and N=1472 women aged 13-54 as part of a study around male role models in entertainment.

This is a supplementary look at female role models, in response to our Hero Complex white paper from October 2024. This original study focused on teens and young men aged 13-30. The insights in this document also include older Millennial women and Gen X women (up to age 54) to show trends in women's attitudes and preferences.



While fiction can never replace real-world influences, it can inspire young audiences



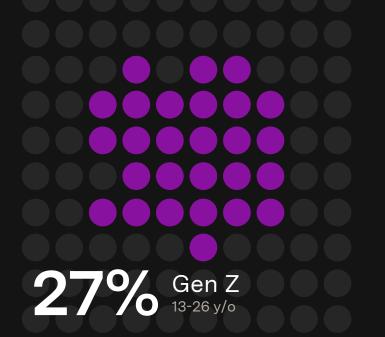
In fact, fictional heroines are becoming more important sources of inspiration in young women's lives

Q: Who did you look up to as female role models growing up?

Teens and Women, aged 13-54

MOST OF MY ROLE MODELS WERE

FICTIONAL CHARACTERS

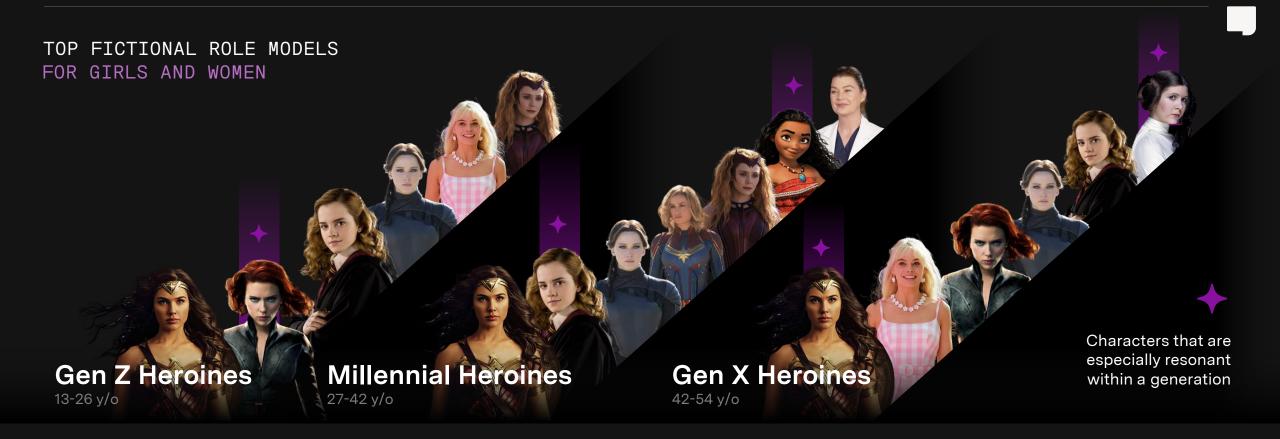






In fiction, young women have both fantastical and realworld heroines to look up to, while young men focus on superhero and fantasy influences, lacking more grounded inspirations





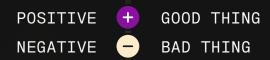
Regardless of their generation, women identify many of the same female characters as good role models for girls

These characters are all women with brains, beauty and brawn (of sorts). They are resourceful and resilient, but with room for vulnerability – they don't always get things right and are allowed to fail in their journey to success.

Female views on Male Representation

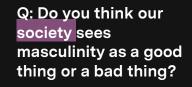
Women's views on masculinity largely align with how they think society views it, while men feel increasingly disconnected

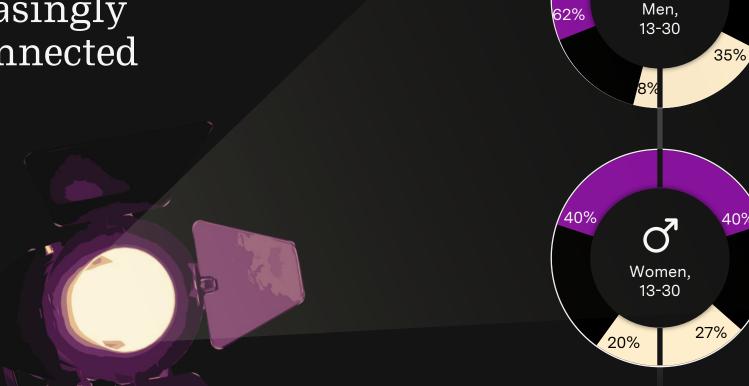
Q: Do you see masculinity as a positive or a negative force?



31%

40%





Based on two surveys of 3,000 US streaming viewers, conducted in July 2024 For young women, kindness is king (along with a healthy dose of emotional literacy) when it comes to male characters on screen...



Q: What types of male characters would you like to see more of in film & TV Teens and young women, 13-30

	+ MORE L	ESS -
•	Men who are sensitive and kind 65%	9%
	Men who are emotionally vulnerable and open about their feelings	10%
^	Men who stay home to look after their children	11%
	Men who have deep and meaningful friendships with other men	
	Men who ask for help and rely on others for support	9%
	Men who work in stereotypically "feminine" jobs	12%
Q	50%	14%
*	Men who are experts in a specific skill 40%	9%
*	Men who dress in ways that aren't traditionally masculine 39%	26%
*	Men who act as comic relief characters	11%
	Men who are physically strong	100/
	28%	12%

While young men want to see men relating to each other on screen, with skillsets they can emulate



Q: What types of male characters would you like to see more of in film & TV Teens and young men, 13-30

	→ MORE	LESS -
äř	Men who have deep and meaningful friendships with other men 52%	8%
	Men who ask for help and rely on others for support 49%	9%
	Men who are emotionally vulnerable and open about their feeling 48%	s 12%
*	Men who are experts in a specific skill	5%
8	Men who are sensitive and kind 46%	11%
Ť	Men who stay home to look after their children	15%
0	Men who work in stereotypically feminine jobs	
+	Men who act as comic relief characters	13%
	Men who are physically strong	13%
	Men who dress in ways that aren't traditionally masculine	11%
	35%	25%

Thought starters for further exploration around Female Role Models

COMPARING TO MALE AUDIENCES

- How do women feel about femininity, and how do they think their younger male counterparts and society at large views it?
- What qualities do young women look for in a fictional female role model on screen and how does that compare to what men are looking for from male role models?
- How do young women's expectations for male role models differ from their expectations for female role models?

REPRESENTATION & INFLUENCE

- How do female role models in fiction shape real-world aspirations and behaviors?
- Do young women feel that today's fictional heroines accurately reflect their experiences and struggles?
- What traits make a good female role model? Why do the same fictional characters transcend generations as good role models for women?

GROUNDED VS. FANTASTICAL OFFERINGS

- Which traits make a fictional female character more "relatable" versus "aspirational"?
- What gaps exist in the representation of female characters across genres?
- Who are the grounded female characters that women are drawn to right now, what can we learn from them and what's missing for young women today on screen?

KATIE KELLEY

EVP, Content Development & Marketing Strategy katie.kelley@nrgmr.com

ASHLEIGH BOHR

SVP, Content Development & Marketing Strategy ashleigh.bohr@nrgmr.com

HOLLY HEWLETT

VP, Content Development & Marketing Strategy holly.hewlett@nrgmr.com

FERGUS NAVARATNAM-BLAIR

VP, Trends & Futures fergus.navaratnam-blair@nrgmr.com

Thank you

Los Angeles | New York | San Francisco | London | Singapore